

TAX SERVICES

# PROGRESS TAKES **PERSPECTIVE**

## BRING YOUR FUTURE **INTO FOCUS**

At Harper Pearson, we provide a financial perspective to help you plan for and achieve your goals. Our trusted advisors offer advice on a wide range of tax issues that businesses and individuals face—the team at Harper Pearson is up-to-date on tax law and will help navigate the intricacies and complexities as they pertain to your unique situation.

# TAX SERVICES

Tax codes and regulations are constantly changing. Harper Pearson is committed to helping clients understand how ever-changing regulations impact them in order to continue to meet their financial objectives. Our tax professionals provide a broad range of technical support, from domestic and international compliance to estate, trust and gift planning.



## BETTER PREPARATION **THROUGH PLANNING**

Our plan begins with your goals. Your tax team will go above and beyond with its due diligence, assessing variables relating to your tax situation before we come to the table.

## DETAILED AND THOROUGH **TAX SUPPORT**

Your Harper Pearson advisors will take a comprehensive view of your tax position, looking for opportunities to mitigate your tax burden through responsible planning and preparation.

## COMMITTED TO QUALITY **AND ACCOUNTABILITY**

Harper Pearson tax professionals understand what's at stake for your family or business, delivering the highest quality of work. This includes support in all matters of IRS and state tax representation.

## OUR **SERVICES**

- Federal and state return consulting and compliance
- State and Local Tax (SALT) consulting and compliance
- Compensation and employee benefits planning
- Capital vs. Operational expenditures
- Income tax projections
- Choice of entity
- Navigating new tax laws
- Merger & Acquisition tax planning
- Succession planning
- IRS and state tax representation
- Estate, gift and trust tax planning and compliance
- Retirement planning
- Tax planning and compliance for high net worth individuals
- Charitable giving planning

How can we help your team?

Email [info@harperpearson.com](mailto:info@harperpearson.com) and let us know.