

Employee Benefit Plan Audits



EXPERTISE

Harper & Pearson Company, P.C. has an established reputation for providing high-quality and professional audit, tax and consulting services to employee benefit plans. Through offering a responsive and accessible relationship to each of our clients, we provide successful employee benefit plan solutions. We display a thorough understanding of the various types of plans, including defined contribution, defined benefit, and health and welfare plans subject to the Employee Retirement Income Security Act (ERISA) under the regulatory authority of the U.S. Department of Labor (DOL).

We currently serve a client base of more than 80 employee benefit plans by conducting financial statement audit and tax services. To effectively serve this volume of clients, we have built a service methodology based on teamwork, communication, consultation and early preparation for every engagement. By participating in national and local industry-specific courses and continuing education, our dedicated CPAs seek to further their collective employee benefit plan knowledge. We are a member of the AICPA Employee Benefit Plan Audit Quality Center (EBPAQC) and we're registered with the Public Company Accounting Oversight Board (PCAOB).

INDUSTRY LEADERSHIP

- Dedicated employee benefit plan professionals
- Strong technical knowledge of GAAP and ERISA requirements
- Truly independent review and insight
- Competitive pricing
- Continuity of engagement team
- Methodical approach resulting in timely filing

SERVING YOUR NEEDS

- Defined Benefit Pension Plans
 - Cash balance plans
 - Traditional defined benefit plans
- Defined Contribution Plans
 - 401(k) plans
 - 403(b) plans
 - Employee stock ownership plans (ESOPs)
 - Money purchase pension plans
 - Profit-sharing plans
- Form 5500 filings
- Health and Welfare Plans
- Limited and full-scope audits
- Plans requiring 11K filings
- Taft-Hartley Multi-Employer Collective Bargaining Plans

CONTACT US

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You count.

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